



THE FUTURE OF CLEAN ENERGY
U.S. COAL POWER

U. S. COAL POWER IS THE FUTURE OF ENERGY

- COAL HAS BEEN THE LEAST EXPENSIVE FUEL USED FOR GENERATING HEAT AND ELECTRICITY FOR MANY YEARS.
- AT CURRENT THE COAL INDUSTRY IS BEING DEMONIZED BECAUSE OF THE WAY IT IS BEING USED AND ITS EMISSIONS.
- IT IS OUR DESIRE TO REDEFINE THE BENEFITS OF COAL AND HOW IT CAN BECOME THE ANSWER TO DEVELOPING COST EFFICIENT GREEN ENERGY FOR YEARS TO COME.

- COAL CAN BE TRANSFORMED INTO A GAS, USING A COAL GASIFIER THAT LIMITS PRODUCTION OF CO₂ EMISSIONS.
- ONCE THE COAL IS CONVERTED INTO A GAS, IT WILL BE COMPRESSED INTO A STORAGE TANK, TO BE USED AS FUEL FOR A SOLID OXIDE FUEL CELL THAT PRODUCES ELECTRICITY.
- ITS BYPRODUCT WOULD BE ASH SOLD TO THE STEEL INDUSTRIES AND WATER.
- AT CURRENT ALL THE COMPONENTS EXIST THAT ARE NEEDED TO ACHIEVE A COAL POWERED GREEN ENERGY POWER PLANT, BUT THEY HAVE YET TO BE ASSEMBLED IN A COMBINATION THAT PRODUCES BEST RESULTS.

- MANY OF THE REQUIRED COMPONENTS CAN ALSO BE IMPROVED BY SOME OF OUR PATENT PENDING PROCESSES AND ADDED COMPONENTS.
- WE ARE CURRENTLY LOOKING FOR FUNDING TO PURCHASE THE INITIAL COMPONENTS AND ASSEMBLING THEM INTO AN OPERATING U. S. COAL POWER SOLID OXIDE FUEL CELL ELECTRIC PLANT.
- THIS WILL BE A MOBILE UNIT USED FOR IMPROVING AND MARKETING THE TECHNOLOGY THROUGHOUT THE USA.
- THE BENEFIT OF THIS INVESTMENT AND THE PLANT IS EACH COMPONENT WILL INDEPENDENTLY BE A MARKETABLE PRODUCT, SO WE CAN MARKET TO MANY DIVERSE SOURCES.

PROCESSING COAL TO ELECTRICITY



COAL



ELECTRIC
GASIFIER



STORAGE
TANK



SOFC FUEL
CELL



ELECTRICITY



SERVICES



THE COAL INDUSTRY

- THE COAL INDUSTRY IS BEING THREATENED WITH NEW REGULATIONS AND COAL IS BEING REMOVED FROM MANY POWER PLANTS. WITH U. S. COAL POWER, WE INTEND TO BRING IT BACK.



THE COAL GASIFIER

- COAL GASIFIERS ARE READILY AVAILABLE TODAY, BUT THE TECHNOLOGY NEEDS IMPROVEMENTS THAT WE CAN PROVIDE.



COAL GAS STORAGE TANK

- PROCESSED COAL GAS WILL NEED TO BE COMPRESSED AND STORED IN STORAGE TANKS SO THAT THE POWER PLANT WILL HAVE THE NEEDED SUPPLY OF FUEL TO RUN CONTINUOUSLY.



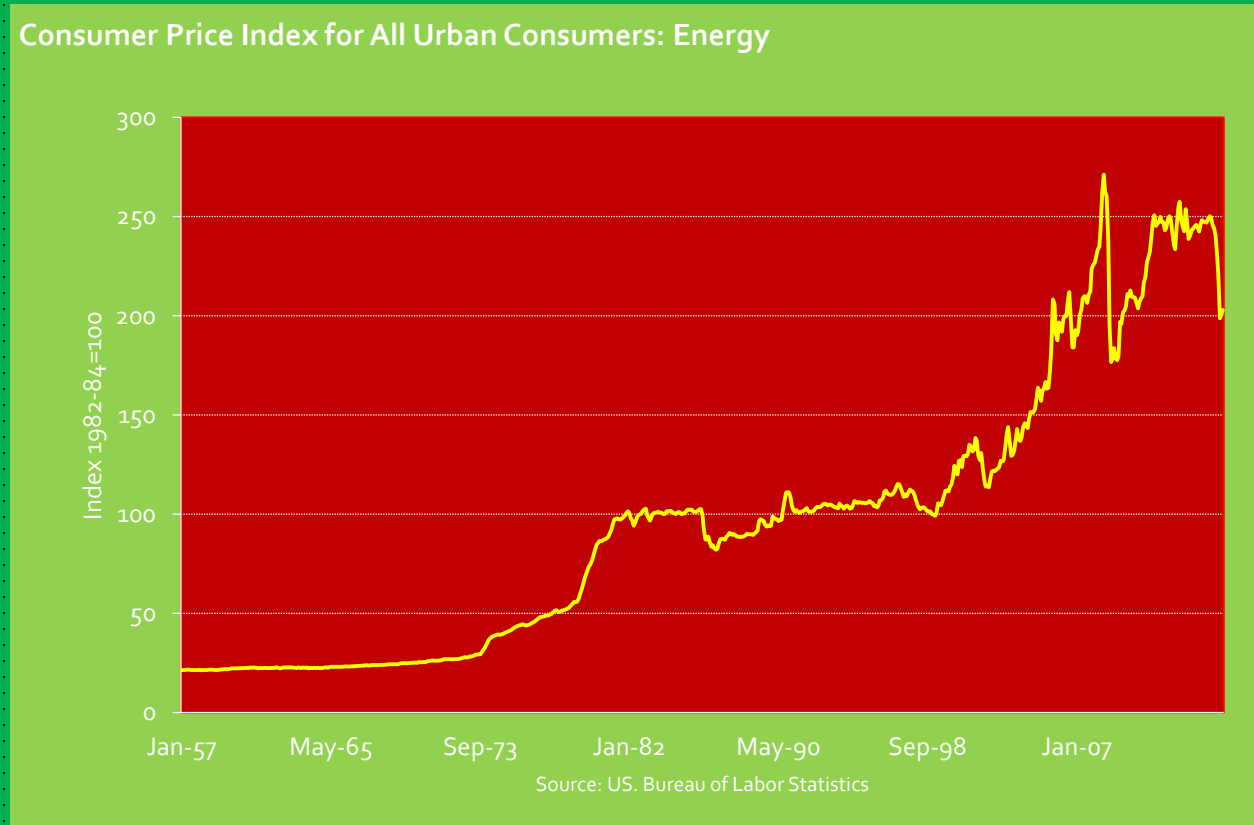
THE SOLID OXIDE FUEL CELLS

- THE SOFC COME IN MANY SIZES AND CAN BE USED FOR HOMES, AUTOMOBILES, COMMERCIAL, AND FOR MAJOR POWER PLANTS TO PROVIDE ELECTRICITY TO ITS COMMUNITIES.



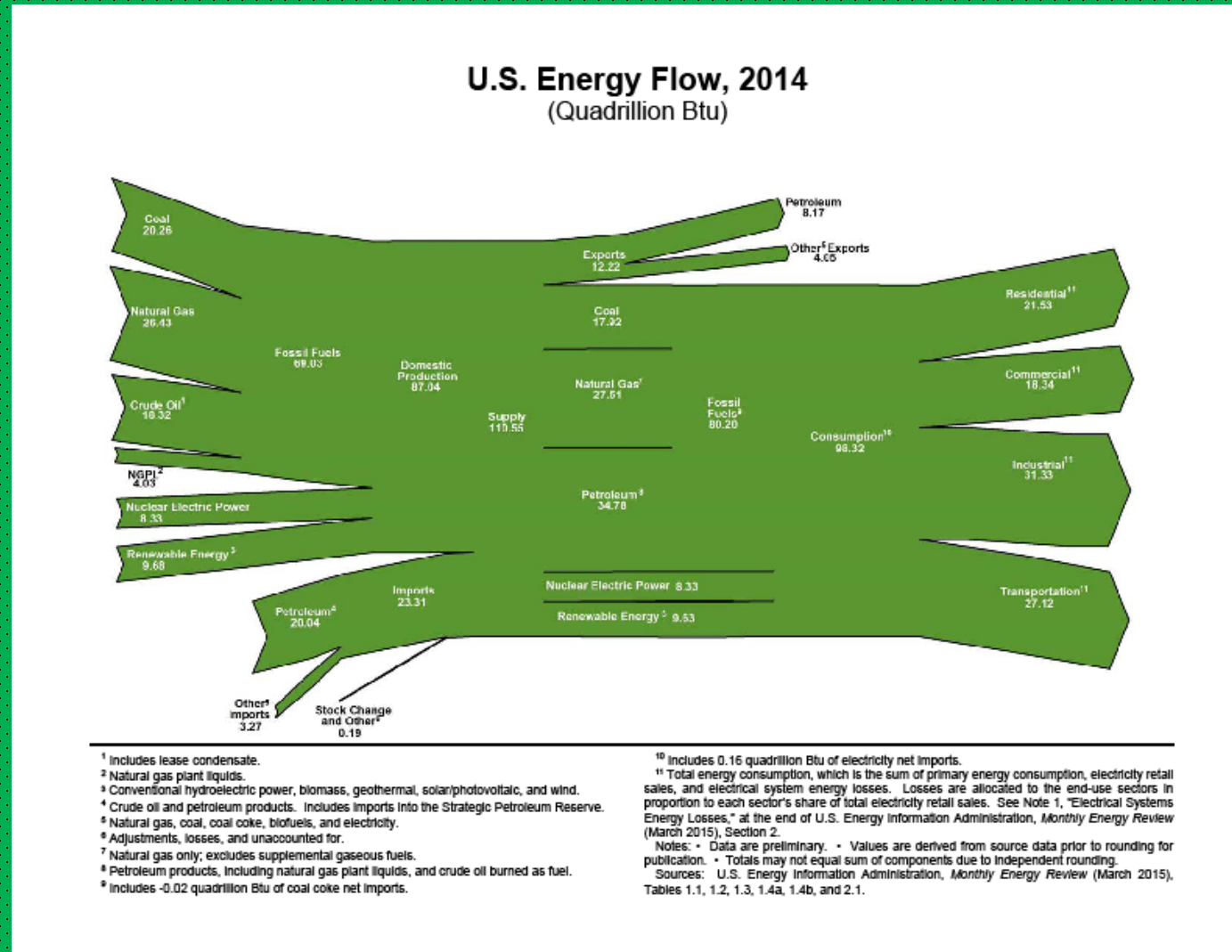
COST OF ENERGY

- AT CURRENT THE COST OF ENERGY WILL CONTINUE TO RISE DUE TO GOVERNMENT POLICIES AND REGULATIONS.



ENERGY SOURCE CHART

- THIS CHART PROVIDE A BREAKDOWN OF THE FUEL SOURCES.



ENERGY PRODUCTION & COMSUMPTION

- TO VIEW CLICK ON THE FOLLOWING:
 - [2015 WORLD'S CURRENT FUEL PRODUCTION BY SOURCE](#)
 - [2015 WORLD'S CURRENT FUEL CONSUMPTION BY COUNTRY](#)
 - [2015 USA'S CURRENT FUEL CONSUMPTION BY SOURCE](#)

MARKETING INDUSTRIES

- THE FOLLOWING INDUSTRIES ARE WITHIN OUR MARKET:
 - MAJOR POWER PLANT OPERATIONS FOR UTILITY COMPANIES
 - COMMERCIAL AND INDUSTRIAL FACILITIES
 - HOSPITALS AND GOVERNMENT FACILITIES
 - RESIDENTIAL COMMUNITIES AND/OR SINGLE FAMILY HOMES
- SOME WILL USE THE FULL POWER PLANT SYSTEM AND OTHERS WILL USE ONLY A PORTION OF OUR COMPONENTS, BUT ALL WILL BENEFIT.
- MARKETING THE PRODUCTS THROUGH SALES, LEASING, FRANCHISING, LICENSING, SETUP FEES, MAINTENANCE FEES, AND USAGE FEES.

COMPANY EXECUTIVES

- CEO - TRAVIS W. HONEYCUTT, A CHEMICAL ENGINEER WITH A PHD IN PHYSICS, HAS DEVELOPED OVER 40 PATENTS.
- CFO - GLEN W. SMOTHERMAN III, CPA AND A MBA GRADUATE OF HARVARD BUSINESS SCHOOL.
- PRESIDENT- DAVID A. DERUSHA, ENVIRONMENTAL PRODUCTS AND BUILDER/DEVELOPER.
- THIS TEAM HAS MANY YEARS OF PRODUCTIVE AND PROFITABLE BUSINESS KNOWLEDGE AND EXPERIENCE.

PRODUCT NET RETURNS

- THE FOLLOWING IS AN ESTIMATE OF ANNUAL NET RETURN PER DEVICE SOLD, LEASED, LICENSED, OR FRANCHISED:
 - A 10 KWH COAL GAS POWER SOFC PLANT.....: \$ 3,500.00
 - A 1 MWH COAL GAS POWER SOFC PLANT.....: \$350,000.00
 - A MOBILE 10 MWH CGPSP LICENSED & FRANCHISED.....: \$500,000.00
 - MAINTENANCE CONTRACT @ 10% OF UNITS COST PER KWH.....: \$ 150.00
- PLUS ONE TIME INCOME FROM SALES, SETUP, & TAX CREDITS OF UNITS.

U. S. COAL POWER INVESTMENT

- INVESTORS WHO INVEST WITH US WILL RECEIVE A CONTINUED STAKE IN THIS BUSINESS FOR NOW AND FUTURE GENERATIONS.
- THE FOLLOWING IS A BREAKDOWN OF EXPENSES REQUIRED TO PRODUCE A POWER PLANT AND ESTABLISH ITS MARKETS:
 - PURCHASING EQUIPMENT FOR THE U. S. COAL POWER PLANT ...\$150,000.00
 - RESEARCH AND DEVELOPMENT COSTS\$150,000.00
 - ADMINISTRATIVE EXPENSES\$100,000.00
 - MARKETING EXPENSES\$100,000.00
 - INVESTMENT REQUESTED WITH TOTAL EXPENSES\$500,000.00

SUMMARY

- U. S. COAL POWER WILL CREATE AND SECURE MANY JOBS AND PRODUCE CLEAN AFFORDABLE ENERGY FOR MANY YEARS TO COME.
- OUR TECHNOLOGY WILL NOT ONLY DEVELOP NEW PRODUCTS, IT WILL CREATE NEW MARKETS WITHIN ITSELF ALLOWING MANY INDUSTRIES TO GET OFF THE GRID YET STRENGTHENING THE PUBLIC POWER SUPPLY SYSTEM WITH GREEN ENERGY.
- WE THANK YOU FOR YOUR TIME AND HOPE THAT YOU WILL JOIN OUR TEAM AS AN INVESTOR IN OUR U. S. COAL POWER GREEN ENERGY INVESTMENT OPPORTUNITY THAT SHOULD PAY DIVIDENDS FOR GENERATIONS.